

Quick Filing Guide

Where to report information on the Annual Statement of Financial Disclosure. Numbers refer to the question on the form. Unless otherwise indicated, do not report holdings unless they are in excess of \$1,000. (NR indicates items that are Not Reported.)

401K, 403(b) and 457 plans	11,16	Gov't disability benefits.....NR	Prize of Cash, Report Value.....13
Accounts receivable	18	Home — See Residence	Profit sharing. 12(b)
Alimony/maintenance..... NR		Home purchase, improvement loans from financial institution. NR	Public Assistance..... NR
Annuities	11,16	Home purchase, improvement loans from other than a financial institution. 19	Real estate 17
Assignments of income other than to a relative	15	Honorary positions, not compensated. NR	Rental income. 13
Automatically reinvested interest or dividends.	13	Honoraria. 13	Rental property. 17
Bank and bond interest.	13	Income, generally. 13	Residence, primary or secondary. NR
Bonds.	16	Inheritances. NR	Retirement plans other than State or City of New York. 11,16
Business income.	13	Insurance death benefits. NR	Retirement plan payments, if reportable for federal income tax purposes. 13
Buy out agreements. 12(b),13		Interest received from banks and bonds. 13	Salary, other than for UCS position reported in 2a. 13
Capital gains.	13	Investments other than securities or real property. 8(b)	Savings accounts. NR
Car loans from a financial institution. NR		Investments, real property. 17	Savings bonds. 16
Certificates of deposit.....16		Investments, securities. 16	Securities. 16
Child support. NR		IRAs. 11,16	Severance agreement. 12(b)
Children under 18, not married.		Keogh plans. 11,16	Severance payment.....13
. . . 3(b)		Lecture fees. 13	Social Security benefits. NR
Compensation for injury/sickness.....NR		Liabilities over \$5,000.....19	Spouse's income. 13
Compensation owed from prior or current employment.	14	Life Insurance..... NR	Spouse, name. 3(a)
Condominiums, cooperatives.	17	Loans in excess of \$5,000 from Pension Plans19	Stocks.. . . . 16
Consulting fees.	13	Loans in excess of \$5,000 from Deferred Compensation Plans.....19	Stock Options.....16
Contracts with government agencies.	6	Marital status. 3a	Student Loans.....NR
Credit card debt in excess of \$5,000.	19	Money market acct. 16	Teaching income. 13
Debts owed to you.	18	Mortgage, not on primary or secondary residence. 19	Time share, rented. 17
Debts you owe to others, in excess of \$5,000.	19	Mortgage on primary and secondary residence. NR	Time share, not rented. NR
Deferred compensation plans.	11,16	Mortgage you hold. 18	Tort recoveries. NR
Directorships.	4,13	Mortgage spouse holds. 16	Travel reimbursement paid by source other than UCS. 10
Dividends.	13	Motor boat purchase loans.....19	Treasury notes. 16
Employment, after leaving UCS.	12(a)	Mutual funds. 16	Trusts. 11,16
Employment, other than listed in 2a.	5	NYS College Savings. 16	Trusts, family. NR
Employment, UCS.	2	Notes (investments). 16	Trust income.. . . . 13
Estates.	11	Partnerships, limited. 4,16	Trusteeships. 4,13
Executor of Will		Partnerships, general. 4,16	Unemployment Insurance. NR
Uncompensated.....NR		Pensions. 11,16	Uniform Gift to Minors.....NR
Compensated.....13		Political party committees and offices. 7	Uniform Transfers to Minors.....NR
Gifts from relatives NR		Professional practice. 8a	Vacation home, rented. 17
Gifts not from relatives.9		Private practice Income. 13	Vacation home, not rented. NR
		Prize of Personal Property	Veteran's benefits. NR
		Report Fair Market Value.....13	Warrants. 16
			Workers compensation. NR
			Zero coupon bonds. 16

